



SCAN STEELS LTD.

CIN : L27209MH1994PLC076015 | GSTIN : 21AABCM6734H1ZQ

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scansteels@scansteels.com

www.scansteels.com



Date: 07.11.2024

To,
The General Manager,
Department of Corporate Services
Bombay Stock Exchange Limited
Floor 25, P.J. Towers, Dalal Street,
Mumbai-400 001

BSE Code: 511672

Sub: Intimation of Disclosure under Regulation 29 (1) of SEBI (SAST) Regulations, 2011

Dear Sir,

We have received Intimation(s) on the subject from Gopikar Supply Pvt. Ltd., Shareholder of Scan Steels Limited informing acquisition of 1430881 equity shares of the company ("Scan Steels Limited"), following their exercise of the conversion option attached to the optionally convertible redeemable preference shares ("OCRPS").

A copy of above intimations received from the acquirer is enclosed for your ready reference.

Kindly, take the above information on your record.

Thanking You,
Yours faithfully,
For Scan Steels Ltd.

**PRABIR
KUMAR
DAS** Digitally signed
by PRABIR
KUMAR DAS
Date: 2024.11.07
17:59:58 +05'30'

Prabir Kumar Das
Company Secretary & Compliance Officer
Encl: As above.



Corporate Office : Trishna Nirmalya
Plot No. 516/1723/3991, 3rd Floor
Patia, Bhubaneswar-751024

Registered Office : Office No. 104, 105, E-Square
Subhash Road, Vile Parle (East), Mumbai-400057
Phone : +91-02226185461, +91-02226185462

GOPIKAR SUPPLY PVT. LTD.

CIN NO : U51109WB1996PTC076501

E-mail : nbfcgroup@gmail.com

LP 113/4/1, 3RD FLOOR, FL-D, 879 JESSORE ROAD, KOLKATA 700055

Date: 07.11.2024

To,
The General Manager,
Department of Corporate Services
Bombay Stock Exchange Limited
Floor 25, P.J. Towers, Dalal Street,
Mumbai-400 001

BSE Code : 511672

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the captioned subject, We, Gopikar Supply Pvt. Ltd. shareholder of Scan Steels Limited ("the Target Company"), hereby inform your good offices that we have acquired 14,30,881 equity shares issued by the Target Company, pursuant to the exercise of the option of conversion as attached to the optionally convertible redeemable preference shares ("OCRPS") in their Board Meeting held on 05.11.2024.

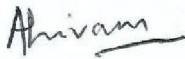
In View of the above, enclosed Please find the disclosure required under Regulation 29(1) of SEBI (SAST) Regulations, 2011

Kindly, take the above information on your record.

Thanking You,

For **Gopikar Supply Pvt. Ltd.**

Gopikar Supply Pvt. Ltd.



Director

Shivam Chhawchharia

DIN - 09622486

ADD - BN BOSE ROAD, DHUBRI, ASSAM - 783301

Encl: As above.

Cc to:

The Compliance Officer, Scan Steels Limited
Reg. Off: 104-105, "E- Square", 1st Floor, Subhash Road,
Opp. Havmor Ice Cream, Vile Parle (E), Mumbai - 400057

Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	SCAN STEELS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer (Other than the Seller)	Acquirer: Gopikar Supply Pvt. Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	20,00,000	3.82	3.41
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	14,30,881	Nil	2.44
e) Total (a+b+c+d)	34,30,881	3.82	5.85
Details of acquisition			
a) Shares carrying voting rights acquired	14,30,881	2.44	2.44
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying			

category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	14,30,881	2.44	2.44
e) Total (a+b+c+/-d)			
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	34,30,881	5.85	5.85
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	34,30,881	5.85	5.85
e) Total (a+b+c+d)			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Upon exercise of option towards conversion of Optionally Convertible Redeemable Preference Shares (OCRPS) into Equity		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Pursuant to the exercise of option of conversion as attached to the OCRPS as per the terms approved <i>vide</i> shareholders' resolution dated [27.02.2024] The Equity Shares allotted upon conversion of the OCRPs shall rank pari-passu with the existing Equity Shares of the Company in all respects, including in respect of voting rights and dividend payment, rights on winding-up 05.11.2024		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.			
Equity share capital / total voting capital of the TC before the said acquisition	Rs.52,35,22,950/- (5,23,52,295 Equity Shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.5,86,02,2950/- (5,86,02,295 Equity Shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs.5,86,02,2950/- (5,86,02,295 Equity Shares of Rs. 10/- each)		

For **Gopikar Supply Pvt. Ltd.**

Gopikar Supply Pvt. Ltd.

Shivam

Director

Shivam Chhawchharia

DIN – 09622486

ADD - BN BOSE ROAD, DHUBRI, ASSAM - 783301

Date: 07.11.2024

Place: Kolkata

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.